

Specialist Trading & Administration Services



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Velocity is a leading provider of Specialist Trading & Administration services across a wide range of formats and specialises in Broad-Based Black Economic Empowerment (B-BBEE) solutions in the South African region. We deliver tailored end-to-end investment platform solutions to institutions and clients across the globe for a variety of applications.



Why Issuers Choose Velocity:

- Innovative global financial and transfer secretarial services
- Proven track record in solution for OTC & listed securities
- Robust data management and administration
- Sophisticated and secure network, infrastructure and software
- Experienced team of IT and financial services professionals

Velocity seamlessly
integrates IT solutions with
market infrastructure.

Online Shareholder Portal:

Easy access for Shareholder to view, monitor and interact via an Online Shareholder Portal.

- Simplified, accessible platform for all shareholders to register and trade
- Cost effective for the shareholder to trade and monitor their shareholding
- Real-time indicative valuations of shareholder's shareholding at market pricing
- Web and Mobile applications (iOS, Android)

Flexible architecture with the latest XD and security technology to meet your **needs** and **timeframes**.





Comprehensive Functionality And Services

Our seamless online offering enables the management of all aspects of specialised share issuance initiatives catering for a broad range of bespoke functionality and services.

- Subscription and Transfer Secretary Services
- Online trading and multi-lingual Call Centre services
- Shareholder communication and corporate event services
- Web-based CRM and client portal
- Online application, onboarding and KYC management
- Online reporting, document storage and Shareholder self-service features
- Cash management, accounting and administration services
- Execution, custody, settlement and corporate action management
- Compliance and regulatory reporting
- IT and data security

Please contact us for a demonstration or to understand your unique requirements, functionality and services.

Leveraging Global Expertise and Superior Technology

Velocity Trade is a leading global broker-dealer combining **capital markets execution** with best of breed **technology** to deliver bespoke solutions to a global institutional client base.

01

Global Execution

- 1.1 Deliverable FX
- 1.2 Equities
- 1.3 Commodities
- 1.4 Futures
- 1.5 Margin Products

02

Capital Markets

- 2.1 Corporate Finance
- 2.2 Research
- 2.3 Sales & Trading

03

Integrated Solutions

- 3.1 WealthTech
- 3.2 Broker Solutions
- 3.3 Trading & Administration

Established in 2007, Velocity Trade serves as trusted trading partner to corporations and institutions around the globe. Our strategic network of offices enables us to provide 24-hour direct access to global capital markets and support a diverse institutional client base.



Toronto | Calgary | Montreal | London | Amsterdam | Johannesburg | Cape Town | Sydney | Auckland

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Velocity Trade and its subsidiaries are regulated internationally by:

Australian Securities and Investment Commission (ASIC)
Financial Conduct Authority (FCA) of the United Kingdom
Investment Industry Regulatory Organization of Canada (IIROC)
Financial Services Conduct Authority (FSCA) of South Africa
Toronto Stock Exchange
Australian Stock Exchange
Dutch Authority for Financial Markets (AFM)



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